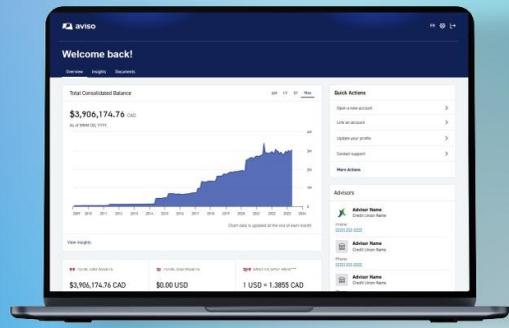


Investor Hub

How to register for access

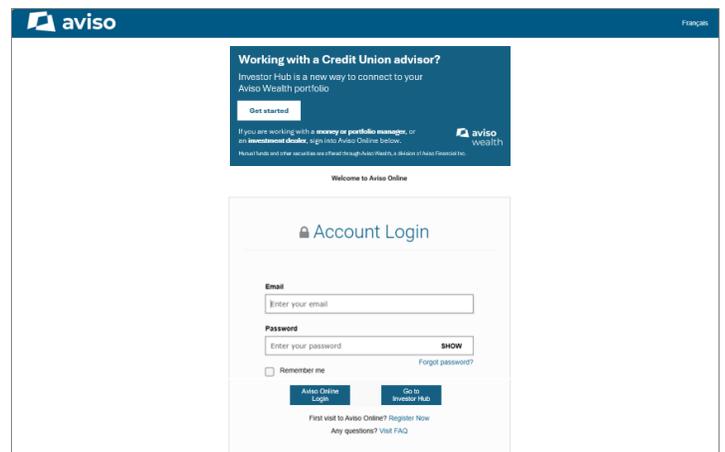


To access Investor Hub, you need to register first (this is a one-time activity). Whether you use Aviso Online or not today, Investor Hub registration involves three main steps: entering then confirming your email address, verifying your identity, then setting up multi-factor authentication (MFA) and a password for signing into Investor Hub.

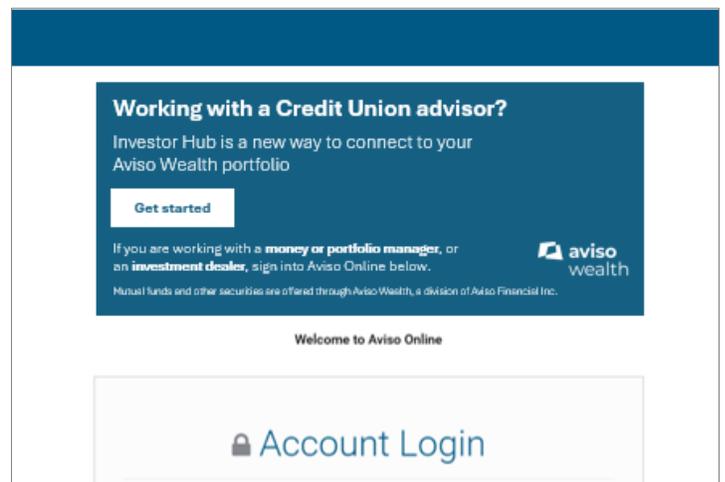
Step 1: Verify your email

1. Start at the Aviso Online login page:

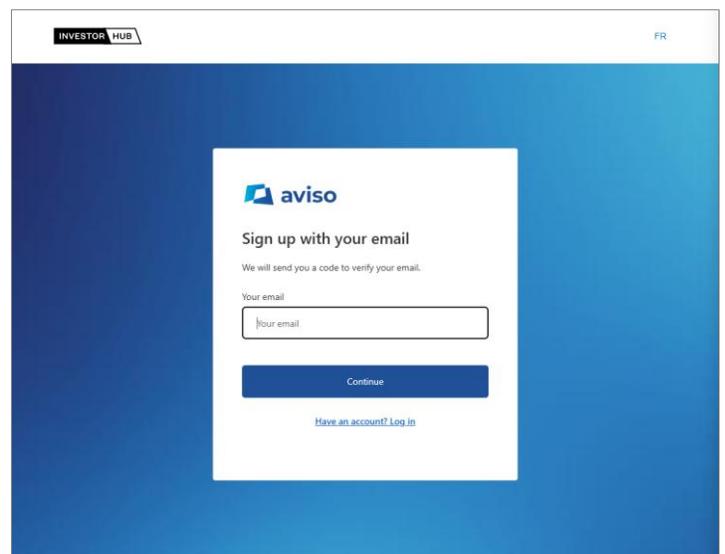
<https://online.aviso.ca/login.aspx>



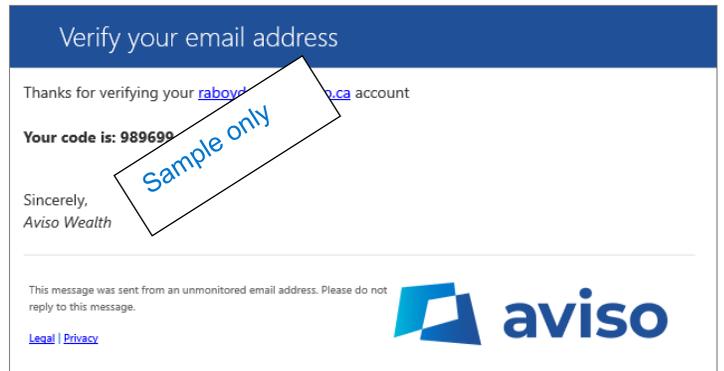
At the top of the login page, select **Get started** to begin the Investor Hub registration.



2. On the Investor Hub registration screen, enter your email and select **Continue**.



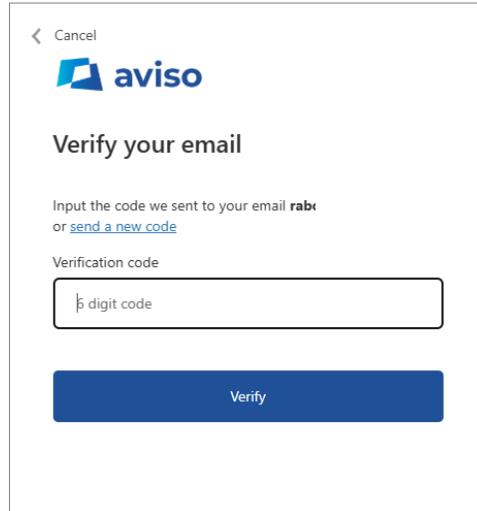
3. Go to your email inbox and get the 6-digit verification code.



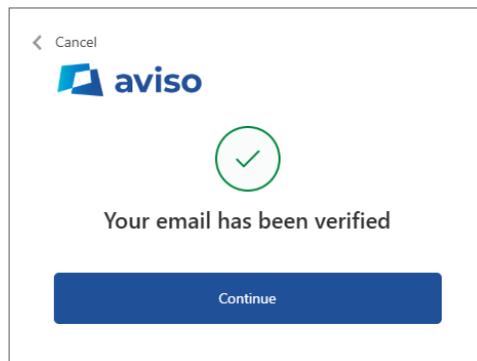
4. Go back to Investor Hub registration and enter the 6-digit verification code then select **Verify**.

Didn't get the email with a verification code? Select **send a new code**.

Did the verification code expire? Select **request a new code**.



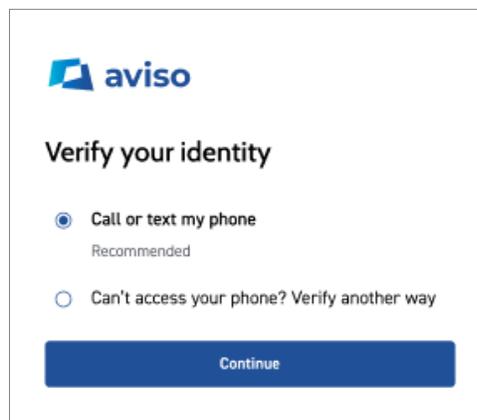
A message displays to confirm that your email has been successfully verified. Select **Continue**.



Step 2: Verify your identity

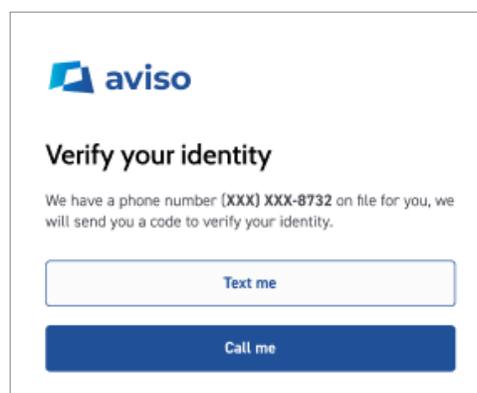
1. If we have your phone number on file at Aviso Wealth, you can use it next to verify your identity. Select **Call or text my phone** then **Continue**.

NOTE: If you prefer not to use your phone to verify your identity, select **Can't access your phone? Verify another way** to use your Aviso Online password for verification then go to step 2 below.



Select **Text me** to receive a code on your mobile phone to verify your identity.

NOTE: If you prefer to receive a phone call, select **Call me** then follow the phone instructions including pressing the # sign to verify your identity.



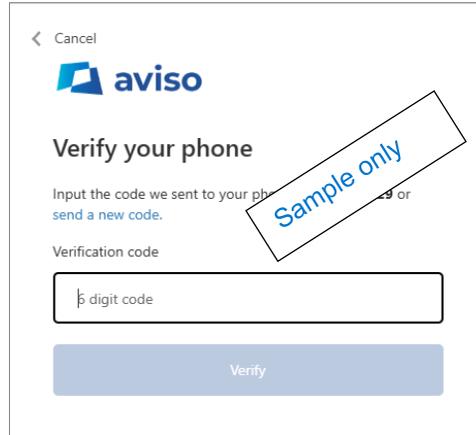
Grab your mobile and get the 6-digit code sent by text to you.



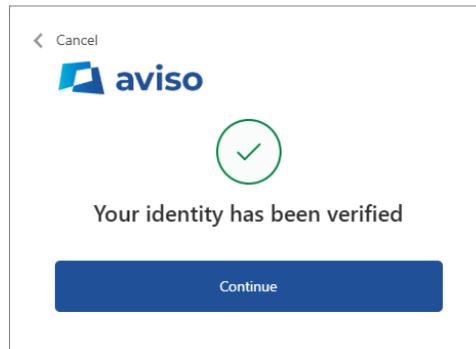
Enter the 6-digit code and select **Verify**.

Didn't get the email with a verification code? Select **send a new code**.

Did the verification code expire? Select **request a new code**.

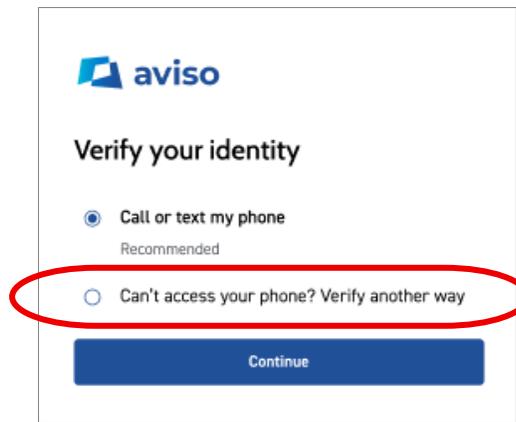


A message displays to confirm that your identity has been successfully verified. Select **Continue**.



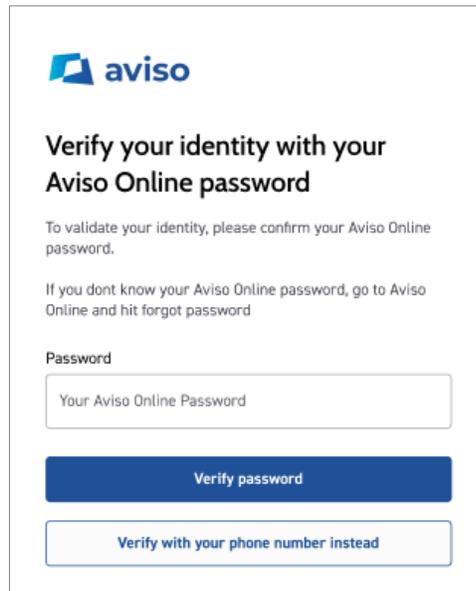
- 2. If you prefer not to use your phone to verify your identity, select **Can't access your phone? Verify another way** to use your Aviso Online password for verification then select **Continue**.

NOTE: If you don't use Aviso Online today, contact the Aviso Service Centre at 1-855-714-3800 or your advisor for help with Investor Hub registration.

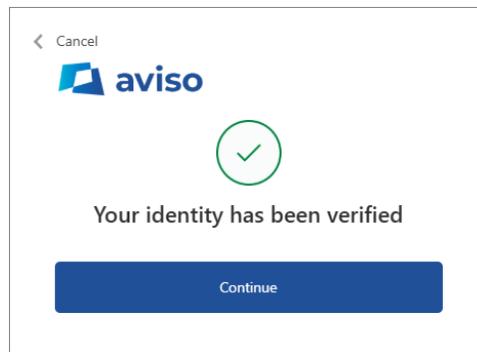


Enter your Aviso Online password then select **Verify password**.

NOTE: If you see an error message that, for example, your Aviso Online password, contact the Aviso Service Centre at 1-855-714-3800 for help with Investor Hub registration.



A message displays to confirm that your identity has been successfully verified. Select **Continue**.



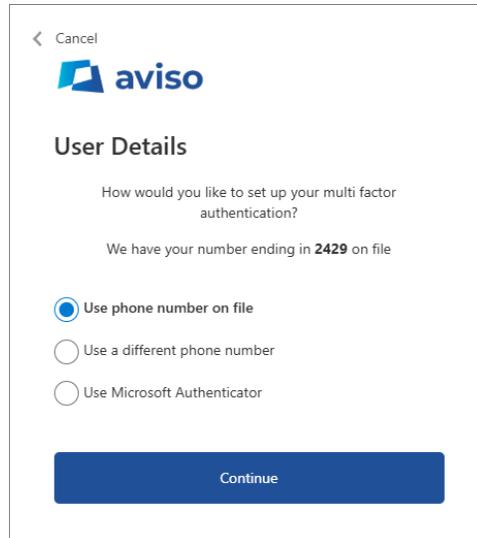
Step 3: Set up MFA and create a password

1. Finally, let's set up multi-factor authentication (MFA) and create a password to keep your Investor Hub access more secure.

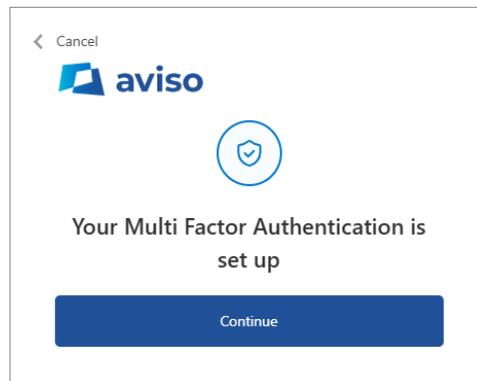
Select one of the three options:

- **Use phone number on file**
- **Use a different phone number**
- **Use Microsoft Authenticator** (an app on your mobile phone)

Select **Continue**.

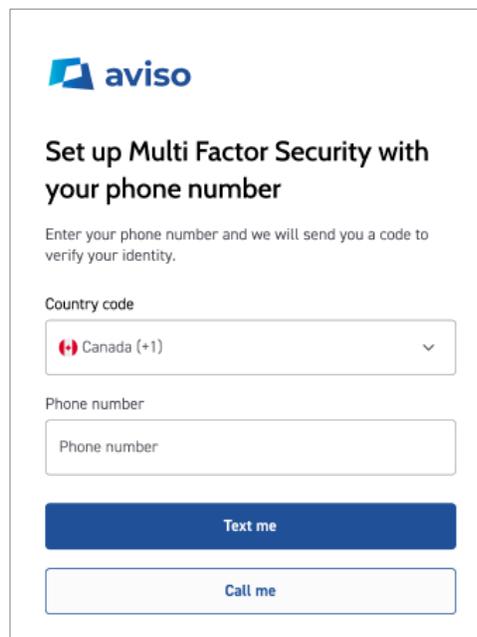


If you select to **Use phone number on file**, a message displays to confirm that your multi-factor authentication is now set up for Investor Hub. Select **Continue**.



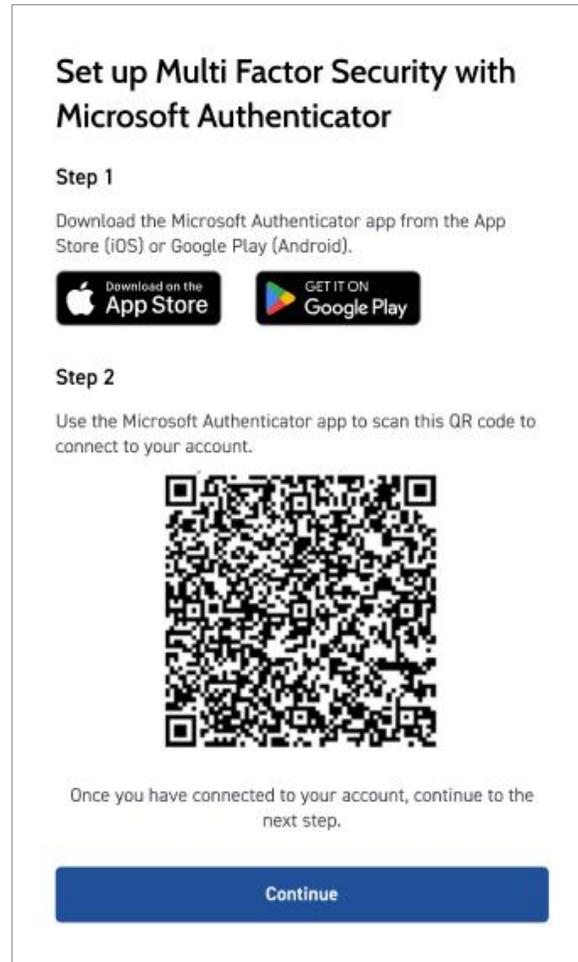
If you select to **Use a different phone number**, enter the phone number then select **Text me**.

NOTE: If you prefer to receive a phone call, select **Call me** then follow the phone instructions including pressing the # sign.



If you select to **Use Microsoft Authenticator**, grab your phone and open the Microsoft Authenticator app. Then, scan the QR code to connect your Investor Hub account for ongoing MFA through the app on your phone.

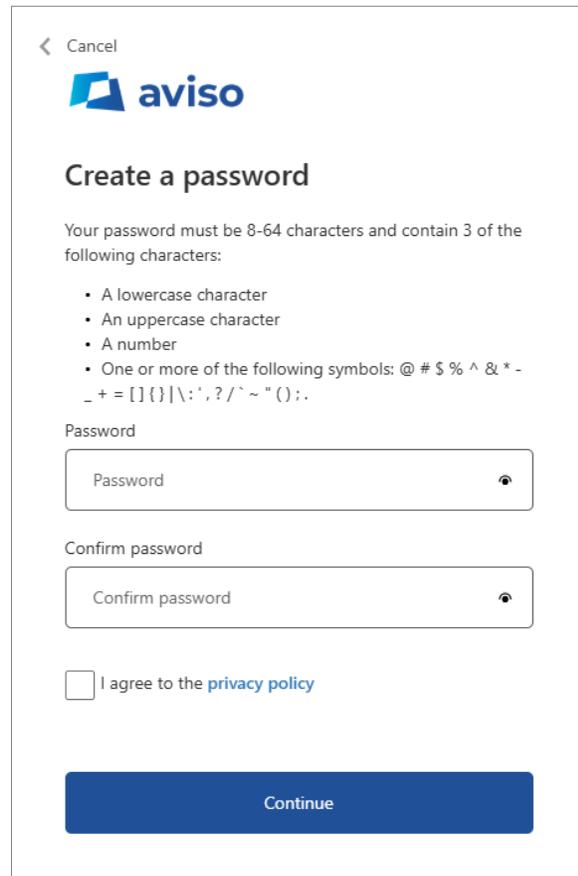
NOTE: You can download the Microsoft Authenticator app from the App Store (iOS) or from Google Play (Android).



2. Next, create a password for signing into Investor Hub. Enter a password that meets the criteria displayed then enter the same password again to confirm it.

Next, select the [privacy policy](#) link to read through it. Then, check the **box** to the left of the privacy policy to agree to it.

Select **Continue**.



3. That's it. You're now set up and can sign in to Investor Hub.

TIP: Bookmark the Investor Hub link for easier and faster access.

